



Carl Moyer Fleet Modernization APPLICANT CHECKLIST

Applicant Information	Dealer Information
Company Name:	Dealership Company:
Contact Name:	Dealer Rep:
Phone:	Phone:
Fax:	Fax:
E-mail:	E-mail:
<i>Option: Attach Business Card</i>	<i>Option: Attach Business Card</i>

✓	Applicant Requirements
<input type="checkbox"/>	Completed Application (Complete ALL Pages - Sign & Date in Ink)
<input type="checkbox"/>	Letter signed by company owner detailing trucks in company's fleet (Vin, License, Model & Year, GVWR, fuel type, etc.)
<input type="checkbox"/>	W-9 Form: Submit a W-9 form if your company has not previously received a grant from the APCD.
<input type="checkbox"/>	Copy of Old Vehicle Title showing current vehicle ownership --- No Lienholders, No Leases
<input type="checkbox"/>	Copy of Current Certificate of General Liability Insurance --- Minimum \$1,000,000 Limit Per Occurrence
<input type="checkbox"/>	Copy of Vehicle Insurance Policy Documents --- \$1,000,000 per accident for bodily injury and property damage <input type="checkbox"/> Current <i>Note: At time of contracting, APCD will need to be listed as additionally insured for the General & Auto Policies where the property coverage for truck will replace truck in the event of loss.</i> <input type="checkbox"/> Prior Year
<input type="checkbox"/>	Copy of Current Certificate of Worker's Compensation Insurance
<input type="checkbox"/>	Copy of DMV Vehicle Registrations for two years <input type="checkbox"/> Current & <input type="checkbox"/> Prior Year
<input type="checkbox"/>	Copy of Motor Carrier Permit for two years <input type="checkbox"/> Current & <input type="checkbox"/> Prior Year
<input type="checkbox"/>	Last CHP Biennial Inspection of Terminals (BIT; CHP342 or equivalent) demonstrating truck in operational condition
<input type="checkbox"/>	Include 2 FULL years of Mileage Documentation <input type="checkbox"/> 1st - Most recent 12 month period Examples: CHP Form 108, maintenance records, job tickets. Documents must show vehicle identification, dates, and odometer / mileage <input type="checkbox"/> 2nd- Preceding 12 month period
<input type="checkbox"/>	Proof of Vehicle Vocation for last 2 years (IRS2290 if used for taxes or Schedule C). In addition, a letter signed by company owner that self-certifies that the new truck's body style will match the old truck, that identifies what the old truck was used for, and that certifies that the new truck will be used for the same job types as the old truck was used for.
<input type="checkbox"/>	Participating Sacramento Dealer Quote & Spec Sheet for Replacement Truck (http://www.4secat.com/participating.html)
<input type="checkbox"/>	Replacement Engine ARB Certification --- http://www.arb.ca.gov/msprog/onroad/cert/cert.php
<input type="checkbox"/>	Price Quote <i>and</i> Specification Sheet for EMU if required by APCD or other special equipment



PLEASE SEE ADDITIONAL PROGRAM REQUIREMENTS ON NEXT PAGE



Carl Moyer Fleet Modernization PROGRAM REQUIREMENTS



- Maximum Eligible Funding Amounts:**
 - Up to 65% not to exceed \$50,000 per truck with engine certified to 1.2 g/bhp-hr standard (2007-2009)
 - Up to 65% not to exceed \$75,000 per truck with engine certified to 0.2 g/bhp-hr standard (2010 or later)
- Maximum project/contract life** is five years for targeted vocations and 3 for non-targeted vocations.
- Participant must maintain replacement value **insurance coverage, liability, and workers' compensation** and list the APCD as additionally insured for the project life
- Existing Vehicle Requirements:**
 - Old vehicle must have both engine and chassis of model year 1993 or older.
 - Old vehicle must have been registered in CA for the previous 2 years.
 - Old vehicle must be in operational condition.
- Replacement Vehicle Requirements:**
 - New vehicle must be 2007 model year or newer and have a 2007 emissions standard compliant engine meeting the following standards:
PM of 0.01 g/bhp-hr and NOx or NOx + NMHC FEL of 1.20 g/bhr-hr or lower
 - New vehicle must operate in the same vocation for the project life for a minimum of 85% of the miles, as specified in the application.
 - New vehicle must have the same axle and body configuration as the old vehicle.
 - New vehicle must be in the same weight rating as the old vehicle and have CA GVWR of 33,001+ lbs; medium heavy-duty weight rating of 19,501-33,000 lbs may be eligible on case-by-case basis
 - New engine horsepower must not be greater than 120% of original manufacturer rated horsepower for the old vehicle engine.
- Annual mileage** must not exceed 150% of baseline project mileage.
- Acknowledgment of vehicle condition form** shall be signed by owner as part of APCD's pre-inspection of truck.
- If not provided as a standard engine warranty by the manufacturer, all participants must purchase a minimum of a one year or 100,000-mile major component **engine warranty** that covers parts and labor for the replacement vehicle.
- An Electronic Monitoring Unit (**EMU**) is required on all new vehicles if required by APCD. The full purchase (warranty, date retrieval, compilation and transmission to APCD, & installation cost) is eligible for funding.
- The **EMU data or other annual usage reporting** must be reported to the APCD for the project life.

I have read and understand the Carl Moyer Fleet Modernization Checklist and Program Requirements. I have been informed that this information is a summary and that the full documentation is available from the California Air Resource Board (CARB) or <http://www.arb.ca.gov/msprog/moyer/guidelines/current.htm> and http://www.arb.ca.gov/msprog/moyer/advisories_005/advisories_005.htm. I further understand that the program is voluntary and that the APCD Project Managers are available to help me with the application and the process.

Company Owner's Signature: _____ Date: _____